



HOOSIERS NUMBERS

LABOR MARKET REVIEW

Economic Growth Region 2

Statistical Data Report for May 2014, Released July 2014

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in May. Twenty states had unemployment rate decreases from April, 16 states had increases, and 14 states and the District of Columbia had no change, the U.S. Bureau of Labor Statistics reported today. Forty-nine states and the District of Columbia had unemployment rate decreases from a year earlier and one state had an increase. The national jobless rate held at 6.3 percent in May but was 1.2 percentage points lower than in May 2013.

May 2014 Labor Force Estimates (not seasonally adjusted)								
Area	Labor Force	Employed	Unemployed	May 2014 Rate	Apr 2014 Rate	May 2013 Rate		
U.S.	155,841,000	146,398,000	9,443,000	6.1%	5.9%	7.3%		
IN	3,229,228	3,041,964	187,264	5.8%	5.5%	7.6%		
EGR 2	297,536	280,238	17,298	5.8%	5.6%	7.9%		
Elkhart-Gosh MSA	97,005	91,912	5,093	5.3%	5.0%	7.4%		
So Bend-Mish MSA	150,841	140,814	10,027	6.6%	6.4%	8.6%		
Elkhart County	97,005	91,912	5,093	5.3%	5.0%	7.4%		
Fulton County	10,022	9,402	620	6.2%	6.2%	8.3%		
Kosciusko County	42,260	40,460	1,800	4.3%	4.1%	6.0%		
Marshall County	22,766	21,504	1,262	5.5%	5.5%	7.5%		
St Joseph County	125,483	116,960	8,523	6.8%	6.6%	9.0%		
Elkhart City	23,700	22,145	1,555	6.6%	6.4%	9.2%		
Goshen City	15,154	14,408	746	4.9%	4.6%	6.9%		
Mishawaka City	24,339	22,753	1,586	6.5%	6.2%	8.8%		
Plymouth	4,678	4,377	301	6.4%	6.5%	8.4%		
South Bend City	43,663	40,109	3554	8.1%	7.9%	10.7%		
Warsaw	7,046	6,703	343	4.9%	4.5%	6.6%		

State Release Date: 6/20/2014

Source: Indiana Dept. of Workforce Development, Research and Analysis,

Local Area Unemployment Statistics



Economic Growth Region 2 (EGR2)

Elkhart, Fulton, Kosciusko, Marshall and St. Joseph Counties.

Unemployment Rates by State, May 2014 (seasonally adjusted)

U.S. - 6.3% Illinois - 7.5%

Indiana - 5.7% Kentucky - 7.7%

Michigan - 7.5% Ohio - 5.5%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

Unemployment Rank by County, May 2014 (high to low)

#15 - St. Joseph - 6.8%

#28 - Fulton - 6.2%

#46 - Marshall - 5.5%

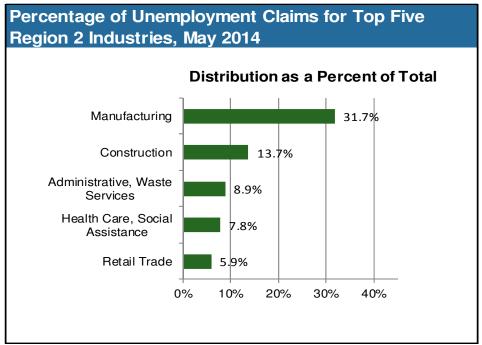
#54 - Elkhart - 5.3%

#89 - Kosciusko - 4.3%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to May 2014 from:								
CPI Item	May-13	Apr-14	May-13	Apr-14				
	Midwest Region*		U.S.	City				
All Items	1.6%	0.2%	2.1%	0.3%				
Food & Beverages	2.6%	0.2%	2.4%	0.4%				
Housing	2.1%	0.1%	2.6%	0.5%				
Apparel	1.8%	0.4%	0.8%	-0.5%				
Transportation	-0.7%	0.4%	1.8%	0.6%				
Medical Care	3.3%	0.0%	2.8%	0.2%				
Recreation	-0.1%	0.3%	0.4%	0.0%				
Education & Communication	2.0%	-0.1%	1.5%	0.0%				
Other Goods & Services	2.1%	0.1%	1.8%	0.0%				

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

WARN Notices

WARN Notices for Region 2 - May 2014							
			Affected				
Company	City	County	Workers	Notice Date			
ABC Companies	Nappanee	Elkhart	160	5/12/2014			

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: http://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims, May 2014

Economic Growth Region 2 (EGR2)

Initial Claims

May 3 2014 - 339

May 10 2014 - 335

May 17 2014 – 339

May 24 2014 - 315

May 31 2014 – 297^(D)

Continued Claims

May 3 2014 - 2.726

May 10 2014 - 2,645

May 17 2014 - 2,578

May 24 2014 - 2,407

May 31 2014 - 2,300

Total Claims*

May 3 2014 – 3,065

May 10 2014 - 2,980

May 17 2014 - 2,917

May 24 2014 - 2,722

May 31 2014 - 2,597

(D): Indicates one or more counties are excluded due to non-disclosure issues.

State of Indiana

Initial Claims

May 3 2014 - 3,983

May 10 2014 - 3,592

May 17 2014 - 4,020

May 24 2014 - 3,910

May 31 2014 - 3,275

Continued Claims

May 3 2014 - 31,895

May 10 2014 - 30,818

May 17 2014 - 30,271

May 24 2014 – 29,466

May 31 2014 – 28,076

Total Claims*

May 3 2014 – 35,878

May 10 2014 -34,410

May 17 2014 - 34,291

May 24 2014 - 33,376

May 31 2014 - 31,351

Total claims include EUC (Emergency Unemployment Compensation).

Claims data are updated weekly,

Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

Elkhart-Goshen MSA Wage and Salaried Employment, May 2014							
				Number	Percent	Number	Percent
				Change	Change	Change	Change
Industry	May-14 Apr-14 May-13		Apr-14 to May-14		May-13 to May-14		
TOTAL NONFARM EMPL	123,800	121,600	120,400	2,200	1.8%	3,400	2.8%
Total Private Employmt	114,900	112,800	111,400	2,100	1.9%	3,500	3.1%
Goods Producing	60,400	59,300	58,400	1,100	1.9%	2,000	3.4%
Mining, Logging, Constrn	2,800	2,600	2,900	200	7.7%	-100	-3.5%
Manufacturing	57,600	56,700	55,500	900	1.6%	2,100	3.8%
Durable Goods	47,800	47,300	46,900	500	1.1%	900	1.9%
Transportation Equip	28,800	28,400	28,300	400	1.4%	500	1.8%
Motr Veh Body/Trailrs	23,100	22,700	22,700	400	1.8%	400	1.8%
Furniture and Related	4,200	4,000	4,000	200	5.0%	200	5.0%
Service Providing	63,400	62,300	62,000	1,100	1.8%	1,400	2.3%
Private Service Providing	54,500	53,500	53,000	1000	1.9%	1500	2.8%
Trade, Transp, & Utilities	18,500	18,300	18,100	200	1.1%	400	2.2%
Wholesale Trade	5,800	5,700	5,800	100	1.8%	0	0.0%
Retail Trade	9,500	9,400	9,200	100	1.1%	300	3.3%
Transp/Warehousg/Utils	3,200	3,200	3,100	0	0.0%	100	3.2%
Information	600	600	600	0	0.0%	0	0.0%
Financial Activities	2,800	2,800	2,800	0	0.0%	0	0.0%
Professional & Business	10,700	10,400	9,700	300	2.9%	1,000	10.3%
Educational & Health	10,900	10,700	11,100	200	1.9%	-200	-1.8%
Leisure & Hospitality	7,500	7,200	7,100	300	4.2%	400	5.6%
Other Services	3,500	3,500	3,600	0	0.0%	-100	-2.8%
Government	8,900	8,800	9,000	100	1.1%	-100	-1.1%
Federal Government	200	300	300	-100	-33.3%	-100	-33.3%
State Government	200	200	200	0	0.0%	0	0.0%
Local Government	8,500	8,300	8,500	200	2.4%	0	0.0%
Local Govt Education	6,200	6,100	6,100	100	1.6%	100	1.6%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

Applicant Pool

Top 20 Occupations Desired by Active Applicants on Their Resumes in the Past 12 Months

- 1 Assemblers and Fabricators, All Other - 454
- 2 Customer Service Representatives - 385
- 3 Helpers--Production Workers - 380
- 4 Office Clerks, General 290
- 5 Laborers and Freight, Stock, and Material Movers, Hand - 218
- 6 Cashiers 215
- 7 Managers, All Other 203
- 8 Administrative Services Managers - 190
- 9 Office and Administrative Support Workers, All Other - 162
- 10 Bookkeeping, Accounting, and Auditing Clerks - 161
- 11 Receptionists and Information Clerks 146
- **12** Shipping, Receiving, and Traffic Clerks 140
- 13 Nursing Assistants 136
- 14 First-Line Supervisors of Production and Operating Workers - 134
- 15 Welders, Cutters, and Welder Fitters 119
- 16 Executive Secretaries and Executive Administrative Assistants 115
- 17 Secretaries and Administrative Assistants, Except Legal, Medical, and Executive - 104
- 18 Stock Clerks- Stockroom, Warehouse, or Storage Yard - 103
- 19 General and Operations Managers - 100
- 20 Accountants 95

Source: Indiana Department of Workforce Development, Indiana Career Connect

South Bend MSA Wage and Salaried Employment, May 2014							
				Number	Percent	Number	Percent
				Change	Change	Change	Change
Industry	May-14 Apr-14 May-13		Apr-14 to May-14		May-13 to May-14		
TOTAL NONFARM EMPL	134,500	134,700	134,300	-200	-0.2%	200	0.2%
Total Private Employment	118,800	118,900	118,500	-100	-0.1%	300	0.3%
Goods Producing	21,100	21,000	20,900	100	0.5%	200	1.0%
Mining, Logging, Constrn	4,400	4,200	4,500	200	4.8%	-100	-2.2%
Manufacturing	16,700	16,800	16,400	-100	-0.6%	300	1.8%
Transportation Equipmt	2,500	2,500	2,700	0	0.0%	-200	-7.4%
Service Providing	113,400	113,700	113,400	-300	-0.3%	0	0.0%
Private Service Providing	97,700	97,900	97,600	-200	-0.2%	100	0.1%
Trade, Transp, & Utilities	24,600	24,400	24,600	200	0.8%	0	0.0%
Wholesale Trade	6,200	6,200	6,300	0	0.0%	-100	-1.6%
Retail Trade	14,600	14,500	14,600	100	0.7%	0	0.0%
Gen Merch Stores	3,200	3,200	3,300	0	0.0%	-100	-3.0%
Transp/Warehousg/Utils	3,800	3,700	3,700	100	2.7%	100	2.7%
Information	1,800	1,800	1,800	0	0.0%	0	0.0%
Financial Activities	5,100	5,000	5,300	100	2.0%	-200	-3.8%
Professional & Business	12,600	12,500	12,400	100	0.8%	200	1.6%
Educational & Health	34,600	35,300	34,800	-700	-2.0%	-200	-0.6%
Hospitals	5,600	5,600	5,600	0	0.0%	0	0.0%
Leisure & Hospitality	13,400	13,300	13,200	100	0.8%	200	1.5%
Food Srvcs/Drinkg Plcs	11,200	11,000	10,900	200	1.8%	300	2.8%
Other Services	5,600	5,600	5,500	0	0.0%	100	1.8%
Government	15,700	15,800	15,800	-100	-0.6%	-100	-0.6%
Federal Government	1,000	1,000	1,000	0	0.0%	0	0.0%
State Government	2,500	2,600	2,500	-100	-3.9%	0	0.0%
Local Government	12,200	12,200	12,300	0	0.0%	-100	-0.8%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics

Frequently Listed Jobs

Top 20 Job listings by number of openings in Region 2 for the month of May 2014

- 1 Helpers--Production Workers
- 2 Packers and Packagers, Hand
- 3 Assemblers and Fabricators, All Other
- 4 Personal Care Aides
- 5 Retail Salespersons
- 6 Machinists
- 7 Heavy and Tractor-Trailer Truck Drivers
- 8 Installation, Maintenance, and Repair Workers, All Other
- 9 Stock Clerks- Stockroom, Warehouse, or Storage Yard
- 10 Laborers and Freight, Stock, and Material Movers, Hand
- 11 Sewing Machine Operators
- 12 Bus Drivers, School or Special Client
- 13 Structural Iron and Steel Workers
- 14 Team Assemblers
- 15 Counter and Rental Clerks
- 16 Industrial Truck and Tractor Operators
- 17 Merchandise Displayers and Window Trimmers
- 18 Shipping, Receiving, and
- 19 Tellers
- 20 Grinding, Lapping,
 Polishing, and Buffing
 Machine Tool Setters,
 Operators, and Tenders,
 Metal and Plastic

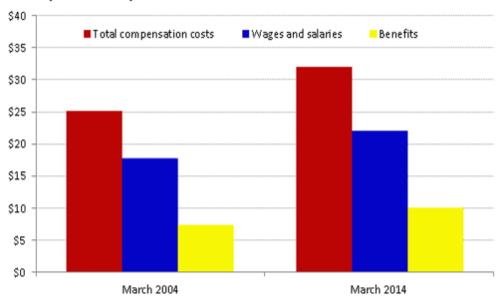
Source: Indiana Department of Workforce Development, Indiana Career Connect

Employer costs for employee compensation, 2014

(Excerpted from the Bureau of Labor Statistics report released June 11, 2014)

Among workers in private industry and state and local government, employer costs for employee compensation averaged \$31.93 per hour worked in March 2014; the wages and salaries portion of these costs averaged \$21.96 per hour worked (68.8 percent), and the benefits portion averaged \$9.97 (31.2 percent). In March 2004, total compensation costs were \$24.95 per hour worked, with wages and salaries for that year averaging \$17.71 (71.0 percent) and benefits averaging \$7.23 (29.0 percent).

Employer costs per hour worked for total employee compensation, wages and salaries, and benefits, March 2004 and March 2014



Source: U.S. Bureau of Labor Statistics.

In March 2014, total employer compensation costs for private industry workers averaged \$29.99 per hour worked, with wages and salaries averaging \$20.96 per hour (69.9 percent) and benefits averaging \$9.03 per hour (30.1 percent). Employer costs for paid leave in private industry averaged \$2.09 per hour worked (7.0 percent of total compensation), supplemental pay averaged 85 cents (2.8 percent), insurance benefits averaged \$2.50 (8.3 percent), retirement and savings averaged \$1.15 (3.8 percent), and legally required benefits averaged \$2.44 (8.1 percent).

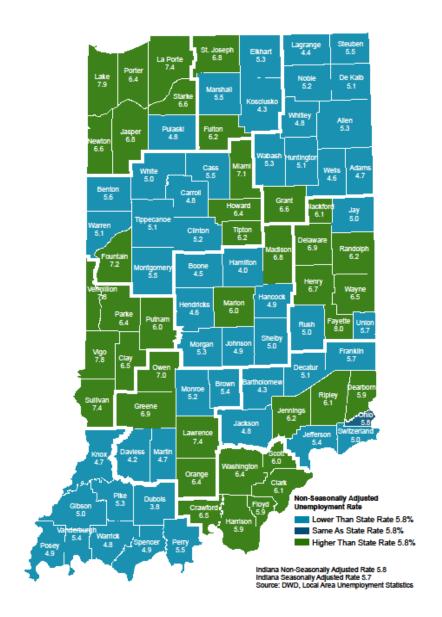
The average cost for health insurance benefits in private industry was \$2.36 per hour worked in March 2014 (7.9 percent of total compensation). In March 2004, employer costs for health benefits averaged \$1.53 per hour worked (6.6 percent of total compensation).

These data are from the Employment Cost Trends program. All workers include those in the private nonfarm economy excluding households and those in the public sector excluding the federal government.

For the full BLS report on employer costs in March 2014 in pdf format including data tables, click the Internet link:

http://www.bls.gov/news.release/archives/ecec 06112014.pdf

County Unemployment Rates May 2014





Questions?

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